

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

CASE NAME: EBRO FOODS, INC.

CASE NO. 09-10101

SUMMARY OF CASH RECEIPTS AND CASH DISBURSEMENTS

For Month Ending SEPTEMBER, 20 09

BEGINNING BALANCE IN ALL ACCOUNTS

\$ 73490.71

RECEIPTS:

1. Receipts from operations
2. Other Receipts

\$ 228206.52
\$ 0

DISBURSEMENTS:

3. Net payroll:

- a. Officers
- b. Others

\$ 14543.45
\$ 63162.73

4. Taxes

- a. Federal Income Taxes
- b. FICA withholdings
- c. Employee's withholdings
- d. Employer's FICA
- e. Federal Unemployment Taxes
- f. State Income Tax
- g. State Employee withholdings
- h. All other state taxes

\$
\$ 7176.10
\$ 5355.94
\$ 7176.10
\$ 0
\$ 0
\$ 2562.61
\$

5. Necessary expenses:

- a. Rent or mortgage payments(s)
- b. Utilities
- c. Insurance
- d. Merchandise bought for
manufacture or sale
- e. Other necessary expenses
(specify)

\$
\$
\$
\$
\$
\$
\$

\$ 134045.94

TOTAL DISBURSEMENTS

\$ 234022.87

NET RECEIPTS (DISBURSEMENTS) FOR THE CURRENT PERIOD

\$ (5816.35)

ENDING BALANCE IN

BoFA

\$ 9183.47

ENDING BALANCE IN

(Name of Bank)

SHORE BANK

\$ 55628.18

(Name of Bank)

ENDING BALANCE IN ALL ACCOUNTS

\$ 64811.65

"EXHIBIT B"

CASE NAME: EBRO FOODS INC

CASE NO.: 09-10101

RECEIPTS LISTING

FOR MONTH ENDING: 9/30/09

Bank:

Location:

Account Name:

Account No.:

SHORE BANK

3401 S. KING DRIVE, CHICAGO, IL

EBRO FOODS, INC.

3100004674

DATE RECEIVED

DESCRIPTION

**\$
AMOUNT**

9/8/2009

LA PREFERIDA

\$ 22,837.04

"

IBERIA

\$ 23,920.36

9/11/2009

AUTHENTIC SPECIALTY FOODS

\$ 14,933.76

9/14/2009

NALLEY FOODS

\$ 22,662.56

"

SOLIS MEXICAN FOODS

\$ 4,802.00

"

LA PREFERIDA

\$ 15,484.85

9/21/2009

LP

\$ 20,835.53

"

IBERIA

\$ 24,075.04

"

BALLESTER HERMANOS

\$ 41,630.91

9/28/2009

LA PREFERIDA

\$ 21,776.05

9/29/2009

AUTHENTIC SPECIALTY FOODS

\$ 15,248.40

TOTAL: \$ 228,206.52

DISBURSEMENTS

CASE NAME: EBRO FOODS, INC.

CASE NO.: 09-10101

FOR MONTH ENDING: 9/30/09

DATE	CHECK #	PAID TO:	\$ AMOUNT	PAID CASH TO:
9/1/2009	77828	CASH	\$ 1,176.00	Columbus Foods
9/1/2009	77829	BRANDT BOX & PAPER CO., INC.	\$ 1,278.32	
9/2/2009	77830	CASH	\$ 927.38	Nealey Foods
9/2/2009	77831	CINTAS CORPORATION #21	\$ 656.00	
9/3/2009	77832	CASH	\$ 872.20	U.S. Spice/Chi-Sweetners
9/3/2009	77833	MAJECO, INC.	\$ 451.12	
9/3/2009	77834	ALLISON HYDRAULIC SERV.	\$ 652.00	
9/3/2009	77835	W.R. PABICH MFG CO. INC.	\$ 142.62	
9/3/2009	77836	RICARDO FERNANDEZ	\$ 246.31	Reimbursement: R&M/Office Supplies
9/3/2009	77837	Joe & Sons Landscaping	\$ 380.00	
9/4/2009	77838	THE ORTHON GROUP	\$ 5,716.87	
9/4/2009	77839	MOTION INDUSTRIES, INC.	\$ 160.87	
9/4/2009	77840	U.S. DEPARTMENT OF AGRICULTURE	\$ 44.20	
9/4/2009	77841	SALVADOR GARCIA	\$ 200.00	
9/4/2009	77842	UNITED STATES TREASURY	\$ 3,812.09	
9/4/2009	77843	ILLINOIS DEPT. OF REVENUE	\$ 490.52	
9/4/2009	77844	HACH COMPANY	\$ 164.64	
9/4/2009	77845	MARTHA RAMIREZ	\$ 130.00	
9/4/2009	77846	VOID		
9/4/2009	77847	NEALEY FOODS INC.	\$ 166.40	
9/4/2009	77848	ECOLAB PEST ELIMINATION	\$ 600.00	
9/4/2009	77849	ECOLAB PEST ELIMINATION	\$ 600.00	
9/4/2009	77850	BRANDT BOX & PAPER CO., INC.	\$ 1,115.60	
9/4/2009	77851	ARTHUR B. ADLER & ASSOCIATES, LTD		
9/4/2009	77852	ARTHUR B. ADLER & ASSOCIATES, LTD	\$ 72.02	
		PAYROLL	\$ 15,389.69	
9/9/2009	77855	PEOPLES ENERGY	\$ 9,017.71	
9/9/2009	77856	ROSE PACKING COMPANY	\$ 136.00	
9/9/2009	77857	E-Z SPUDS INC.	\$ 630.00	
9/9/2009	77858	SILVIO A. VEGA	\$ 281.01	
9/9/2009	77859	BRANDT BOX & PAPER CO., INC.	\$ 1,471.59	
9/9/2009	77860	VOID		
9/9/2009	77861	VOID		
9/9/2009	77861	BEST BARGAINS, INC.	\$ 325.00	
9/9/2009	77862	WALMARK CORPORATION	\$ 281.00	
9/10/2009	77863	UFCW LOCAL 1548	\$ 667.00	
9/10/2009	77864	WALKITOFF.US INC	\$ 1,000.00	
9/10/2009	77865	PRIMARY STAFFING, INC.	\$ 287.53	
9/10/2009	77866	PRIMARY STAFFING, INC.	\$ 1,577.60	
9/10/2009	77867	HENNIG GASKET & SEALS	\$ 130.00	
9/10/2009	77868	RICARDO FERNANDEZ	\$ 787.00	
9/10/2009	77869	LEWISBURG PRINTING CO.	\$ 600.00	
9/10/2009	77870	ORTIZ PRODUCE, INC.	\$ 320.00	
9/11/2009	77871	CHICAGO GLUE MACHINE	\$ 350.18	
9/11/2009	77872	BOBAK'S SAUSAGE COMPANY	\$ 1,004.01	

DISBURSEMENTS

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DATE	CHECK #	PAID TO:	\$ AMOUNT	PAID CASH TO:
9/11/2009	77873	BOBAK'S SAUSAGE COMPANY	\$ 1,990.00	
		PAYROLL	\$ 14,924.89	
9/14/2009	77874	CONSUMERS VINEGAR & SPIC	\$ 1,105.00	
9/14/2009	77875	CASH	\$ 993.50	U.S. Spice
9/14/2009	77876	CROWN CORK & SEAL CO.	\$ 19,188.24	
9/14/2009	77877	UNITED STATES TREASURY	\$ 3,826.62	
9/14/2009	77878	WASTE MANAGEMENT - METRO	\$ 2,774.77	
9/14/2009	77879	ILLINOIS DEPT. OF REVENUE	\$ 496.01	
9/14/2009	77880	KARL SCHNELL INC.	\$ 75.00	
9/14/2009	77881	RICK KLEIN TECHNICAL SER	\$ 378.66	
9/14/2009	77882	MARTHA RAMIREZ	\$ 130.00	
9/14/2009	77883	BRANDT BOX & PAPER CO., INC.	\$ 524.00	
9/14/2009	77884	ARTHUR B. ADLER & ASSOCIATES, LTD	\$ 76.50	
9/14/2009	77885	CASH	\$ 2,493.20	Chi-Sweetners
9/15/2009	77886	ROSE PACKING COMPANY	\$ 138.00	
9/15/2009	77887	CASH	\$ 3,224.29	Ahlstrom
9/15/2009	77888	WASHINGTON LIAISON SERVI	\$ 115.00	
9/15/2009	77889	E-Z SPUDS INC.	\$ 769.50	
9/15/2009	77890	ST. CHARLES TRADING INC.	\$ 963.00	
9/15/2009	77891	CINTAS CORPORATION #21	\$ 523.00	
9/15/2009	77892	BEST BARGAINS, INC.	\$ 1,116.00	
9/15/2009	77893	TAMPICO PRESS	\$ 67.00	
9/15/2009	77894	NEALEY FOODS INC.	\$ 776.74	
9/15/2009	77895	PASTORELLI	\$ 1,223.80	
9/15/2009	77896	BRANDT BOX & PAPER CO., INC.	\$ 1,648.35	
9/15/2009	77897	PRIMARY STAFFING, INC.	\$ 1,937.20	
9/15/2009	77898	VOID		
9/15/2009	77899	SOLIS MEXICAN FOODS, INC.	\$ 2,188.00	
9/16/2009	77900	RICARDO FERNANDEZ	\$ 776.20	Reimbursement: R&M/Office Supplies/Ingredients
9/16/2009	77901	ZENAIDA E. ABREU	\$ 800.00	
9/16/2009	77902	BRANDT BOX & PAPER CO., INC.	\$ 1,514.35	
9/16/2009	77903	BEST BARGAINS, INC.	\$ 370.65	
9/16/2009	77904	TAPE PRODUCTS COMPANY	\$ 432.00	
9/16/2009	77905	LEWISBURG PRINTING CO.	\$ 1,554.08	
9/16/2009	77906	WALKITOFF.US INC	\$ 1,000.00	
		PAYROLL	\$ 14,422.57	
9/21/2009	77907	VOID		
9/21/2009	77908	VOID		
9/21/2009	77909	VOID		
9/21/2009	77910	VOID		
9/21/2009	77911	VOID		
9/21/2009	77912	VOID		
9/21/2009	77913	VOID		
9/21/2009	77914	VOID		
9/21/2009	77915	VOID		

DISBURSEMENTS

CASE NO.: 09-10101

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FOR MONTH ENDING: 9/30/09

DATE	CHECK #	PAID TO:	\$ AMOUNT	PAID CASH TO:
9/21/2009	77916	UNITED STATES TREASURY	\$ 3,731.66	
9/21/2009	77917	ALLISON HYDRAULIC SERV.	\$ 652.00	
9/21/2009	77918	ILLINOIS DEPT. OF REVENUE	\$ 484.70	
9/21/2009	77919	DEPARTMENT OF CONSUMER SERVICES	\$ 495.00	
9/21/2009	77920	MARTHA RAMIREZ	\$ 130.00	
9/21/2009	77921	RICARDO FERNANDEZ	\$ 267.22	Reimbursement: R&M
9/21/2009	77922	SALVADOR GARCIA	\$ 475.00	
9/21/2009	77923	ARTHUR B. ADLER & ASSOCIATES, LTD	\$ 76.26	
9/21/2009	77924	WISCO	\$ 77.38	
9/21/2009	77925	BRANDT BOX & PAPER CO., INC.	\$ 1,585.75	
9/22/2009	77926	BANK OF AMERICA	\$ 3,000.00	
9/22/2009	77927	COMED	\$ 5,993.33	
9/22/2009	77928	CASH	\$ 402.30	R&M/Misc./Office Supplies/Journal
9/22/2009	77929	METROPOLITAN WATER RECLA	\$ 2,975.88	
9/22/2009	77930	CINTAS CORPORATION #21	\$ 323.00	
9/22/2009	77931	PASTORELLI	\$ 1,260.49	
9/22/2009	77932	BOBAK'S SAUSAGE COMPANY	\$ 228.63	
9/22/2009	77933	PRIMARY STAFFING, INC.	\$ 2,420.05	
9/22/2009	77934	BEST BARGAINS, INC.	\$ 1,497.50	
9/22/2009	77935	EBRO REAL ESTATE HOLDINGS, LLC	\$ 15,000.00	
9/23/2009	77936	CONSUMERS VINEGAR & SPIC	\$ 130.00	
9/23/2009	77937	BRANDT BOX & PAPER CO., INC.	\$ 794.75	
9/23/2009	77938	NEALEY FOODS INC.	\$ 816.82	
9/23/2009	77939	FORREST L. INGRAM. P.C.	\$ 885.38	
9/24/2009	77940	B&D MACHINE CORP.	\$ 281.00	
9/24/2009	77941	VOID		
9/24/2009	77942	CHICAGO GLUE MACHINE	\$ 288.07	
9/24/2009	77943	NEALEY FOODS INC.	\$ 769.49	
9/25/2009	77944	BRANDT BOX & PAPER CO., INC.	\$ 2,118.94	
9/25/2009	77945	GORDON BROS	\$ 150.93	
9/25/2009	77946	RICARDO FERNANDEZ	\$ 168.84	Reimbursement: Office Supplies
		PAYROLL	\$ 18,026.29	
9/26/2009	77947	UNITED STATES TREASURY	\$ 4,501.66	
9/28/2009	77948	ILLINOIS DEPT. OF REVENUE	\$ 595.99	
9/28/2009	77949	MARTHA RAMIREZ	\$ 130.00	
9/28/2009	77950	CINTAS CORPORATION #21	\$ 323.00	
9/28/2009	77951	ARTHUR B. ADLER & ASSOCIATES, LTD	\$ 76.50	
9/28/2009	77952	ILLINOIS DEPT. OF REVENUE	\$ 400.00	
9/28/2009	77953	CASH	\$ 1,450.80	U.S. Spice/Chi-Sweetners
9/28/2009	77954	ZENAIDA E. ABREU	\$ 150.00	Reimbursement: Office Supplies
9/29/2009	77955	CROWN CORK & SEAL CO.	\$ 3,119.35	
9/29/2009	77956	BEST BARGAINS, INC.	\$ 1,207.30	
9/29/2009	77957	WALMARK CORPORATION	\$ 281.00	

DISBURSEMENTS

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9/29/2009	77958	ROSE PACKING COMPANY	\$ 138.00	
9/29/2009	77959	MOTION INDUSTRIES, INC.	\$ 160.87	
9/29/2009	77960	WASTE MANAGEMENT - METRO	\$ 2,615.53	
9/29/2009	77961	ZEP MANUFACTURING CO.	\$ 75.69	
9/29/2009	77962	PAETEC	\$ 764.24	
9/29/2009	77963	PRIMARY STAFFING, INC.	\$ 2,130.05	
9/29/2009	77964	ORTIZ PRODUCE, INC.	\$ 187.20	
9/29/2009	77965	ECOLAB PEST ELIMINATION	\$ 600.00	
9/30/2009	77966	RICARDO FERNANDEZ	\$ 180.27	Reimbursement: R&M
9/30/2009	77967	PASTORELLI	\$ 1,287.89	
9/30/2009	77968	CASH	\$ 4,966.53	Ball Corporation
9/30/2009	77969	BRANDT BOX & PAPER CO., INC.	\$ 1,369.00	
9/30/2009	77970	EARTHWISE ENVIRONMENTAL INC	\$ 991.14	
9/30/2009	77971	SCHNIDT LOGISTICS	\$ 450.00	
9/30/2009	77972	BEST BARGAINS, INC.	\$ 1,116.00	
TOTAL:			\$ 234,022.87	

"EXHIBIT D"

CASE NAME: EBRO FOODS INC

CASE NO.: 09-10101

ACCOUNTS RECEIVABLE

FOR MONTH ENDING: 9/30/09

<u>DATE</u>	<u>CUSTOMER</u>	<u>\$</u> <u>AMOUNT</u>
8/31/2009	IBERIA	\$ 27,940.50
9/11/2009	IBERIA	\$ 26,431.68
9/17/2009	IBERIA	\$ 29,095.50
9/18/2009	AUTHENTIC SPECIALTY FOODS	\$ 15,248.40
9/22/2009	BIRDS EYE FOODS	\$ 22,712.22
"	LA PREFERIDA	\$ 6,010.19
9/28/2009	SOUTH WATER MARKET	\$ 2,725.69
"	IBERIA	\$ 25,023.00
9/29/2009	LA PREFERIDA	\$ 10,331.79
9/30/2009	LA PREFERIDA	\$ 12,270.69

TOTAL: \$ 177,789.66

"EXHIBIT D"

CASE NAME: EBRO FOODS INC

CASE NO.: 09-10101

PAYABLES

FOR MONTH ENDING: 9/30/09

<u>DATE</u>	<u>NAME</u>	<u>VENDOR</u>	<u>A/P VENDOR AMOUNT \$</u>	<u>CUST. DISCT. \$</u>	<u>CUST. DISCT. AMOUNT \$</u>	<u>DUE DATE</u>
9/1/09	THE ORTHON GROUP	X	\$ 5,716.67			9/15/09
"	UFCW LOCAL 1546	X	\$ 696.00			9/11/09
"	CITY OF CHGO DEPT OF REV	X	\$ 330.00			10/1/09
9/3/09	LA PREFERIDA			X	\$ 24,267.03	9/3/09
9/8/09	VWR INTERNATIONAL, INC.	X	\$ 210.59			10/8/09
"	LA PREFERIDA			X	\$ 10,569.24	9/8/09
9/9/09	LA PREFERIDA			X	\$ 39,819.23	9/9/09
9/10/09	SOUTH WATER MARKET	X	\$ 149.50			10/10/09
"	LA PREFERIDA	X	\$ 2,021.00			10/10/09
9/14/09	LA PREFERIDA			X	\$ 11,000.00	9/14/09
9/15/09	LA PREFERIDA			X	\$ 23,561.68	9/15/09
9/16/09	KARL SCHNELL INC.	X	\$ 171.00			10/16/09
9/17/09	LA PREFERIDA			X	\$ 585.00	9/17/09
9/21/09	LA PREFERIDA			X	\$ 38,840.08	9/21/09
9/22/09	CITY OF CHGO WATER DEPT	X	\$ 14,322.26			10/13/09
9/23/09	PASTORELLI	X	\$ 1,422.20			10/23/09
"	DELUXE BUSINESS CHECKS	X	\$ 286.46			10/8/09
9/24/09	PAETEC	X	\$ 712.92			10/14/09
9/25/09	PEOPLES GAS	X	\$ 10,532.40			10/12/09
"	NEALEY FOODS INC.	X	\$ 809.26			10/25/09
"	LA PREFERIDA			X	\$ 23,049.82	9/25/09
9/28/09	LA PREFERIDA			X	\$ 3,969.00	9/28/09
9/30/09	PASTORELLI	X	\$ 1,265.81			10/30/09
"	LA PREFERIDA			X	\$ 36,000.97	9/30/09
"	JOE & SONS LANDSCAPING	X	\$ 320.00			10/8/09
"	COMED	X	\$ 7,368.39			10/21/09
"	WISCO	X	\$ 55.78			10/30/09
"	EBRO REAL ESTATE	X	\$ 35,417.00			9/30/09
TOTAL:			<u>\$ 81,807.24</u>		<u>\$ 211,662.06</u>	

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
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CASE NAME: EBRO FOODS, INC.

CASE NO. 09-10101

FOR MONTH ENDING SEPTEMBER, 2009

TAX QUESTIONNAIRE

Debtors in possession and trustees are required to pay all taxes incurred after the filing of their Chapter 11 petition on an as due basis. Please indicate whether the following post petition taxes or withholdings have been paid currently.

- | | | | |
|----|-----------------------------|---|--|
| 1. | Federal Income Taxes | Yes () | No (<input checked="" type="checkbox"/>) |
| 2. | FICA withholdings | Yes (<input checked="" type="checkbox"/>) | No () |
| 3. | Employee's withholdings | Yes (<input checked="" type="checkbox"/>) | No () |
| 4. | Employer's FICA | Yes (<input checked="" type="checkbox"/>) | No () |
| 5. | Federal Unemployment Taxes | Yes () | No () |
| 6. | State Income Tax | Yes () | No (<input checked="" type="checkbox"/>) |
| 7. | State Employee withholdings | Yes (<input checked="" type="checkbox"/>) | No () |
| 8. | All other state taxes | Yes (<input checked="" type="checkbox"/>) | No () |

If any of the above have not been paid, state below the tax not paid, the amounts past due and the date of last payment.

Payroll Taxes (Federal | State | Local) Reconciliation Month SEPTEMBER 2009

MONTH	TAX LIABILITY		TAX PAYMENTS		DIFFERENCE OVER/(UNDER)		PAYMENTS TO DIFFERENCE		BALANCE OUTSTANDING OVER/(UNDER)	
	FEDERAL	STATE	FEDERAL	STATE	FEDERAL	STATE	FEDERAL	STATE	FEDERAL	STATE
SEPT 2009	\$ 3,812.09	\$ 490.52	\$ 3,812.09	\$ 490.52						
	\$ 3,826.62	\$ 496.01	\$ 3,826.62	\$ 496.01						
	\$ 3,731.66	\$ 484.70	\$ 3,731.66	\$ 484.70						
	\$ 4,501.66	\$ 595.99	\$ 4,501.66	\$ 595.99						
	\$ 3,837.11	\$ 495.39	\$ 3,837.11	\$ 495.39						
	\$ 19,709.14	\$ 2,562.61	\$ 19,709.14	\$ 2,562.61	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 526.24

Adrian
10/13/09

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

CASE NAME: EBRO FOODS, INC.

CASE NO. 09-10101

DECLARATION UNDER PENALTY OF PERJURY

I, Silvio Vega, acting as the duly authorized agent for the Debtor in Possession (Trustee) declare under penalty of perjury under the laws of the United States that I have read and I certify that the figures, statements, disbursement itemizations, and account balances as listed in this Monthly Report of the Debtor are true and correct as of the date of this report to the best of my knowledge, information and belief.



For the Debtor In Possession (Trustee)

Print or type name and capacity of
person signing this Declaration:

Silvio Vega
Gen. Mgr

DATED: 10/13/09